

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TONY BROY, Derivatively and on Behalf
of Nominal Defendant CENTERLINE
HOLDING COMPANY,

Plaintiffs,

v.

JEFF T. BLAU, STEPHEN M. ROSS,
LEONARD W. COTTON, MARC D.
SCHNITZER, PETER T. ALLEN,
NATHAN GANTCHER, JEROME Y.
HALPERIN, ROBERT L. LOVERD,
JANICE COOK ROBERTS, THOMAS
W. WHITE, and ROBERT L. LEVY,

Defendants

CENTERLINE HOLDING COMPANY,

Nominal Defendant.

08-CV-1971 (SAS)

NOTICE OF APPEARANCE

Please take notice that the undersigned, of the law firm of Paul, Weiss,
Rifkind, Wharton & Garrison LLP, is hereby entering an appearance as counsel of
record for Defendants Leonard W. Cotton, Marc D. Schnitzer, Peter T. Allen, Nathan
Gantcher, Jerome Y. Halperin, Robert L. Loverd, Janice Cook Roberts, Thomas W.
White, and Robert L. Levy.

Dated: March 13, 2008

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ Richard A. Rosen

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Allen, Nathan Gantcher, Jerome Y.
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Roberts, Thomas W. White, and Robert
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AFFIDAVIT OF SERVICE BY FEDERAL EXPRESS

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

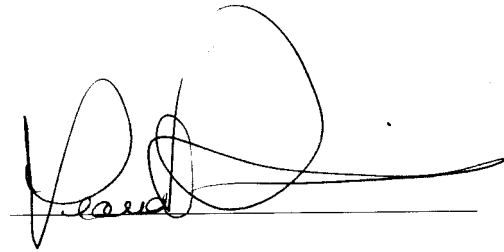
Leana Loncarevic, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.

2. On March 13, 2008, I served a true copy of the attached: NOTICE OF APPEARANCE on the following:

Steven Cooper
Reed Smith, LLP
599 Lexington Avenue, 29th Floor
New York, New York 10022

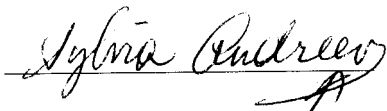
3. I made such service by placing a true copy of the aforementioned document in a properly addressed prepaid wrapper and delivering it to a Federal Express office for Priority Overnight Delivery.

A handwritten signature in black ink, appearing to read 'Leana', written over a horizontal line.

Leana Loncarevic

Sworn to before me this

13th day of March, 2008

A handwritten signature in black ink, appearing to read 'Sylvia Andreev', written over a horizontal line.

Notary Public

SYLVIA ANDREEV
Notary Public, State of New York
No. 01490119735
Qualified in Queens County
Certificate Filed in New York County
Commission Expires Dec. 6, 2008